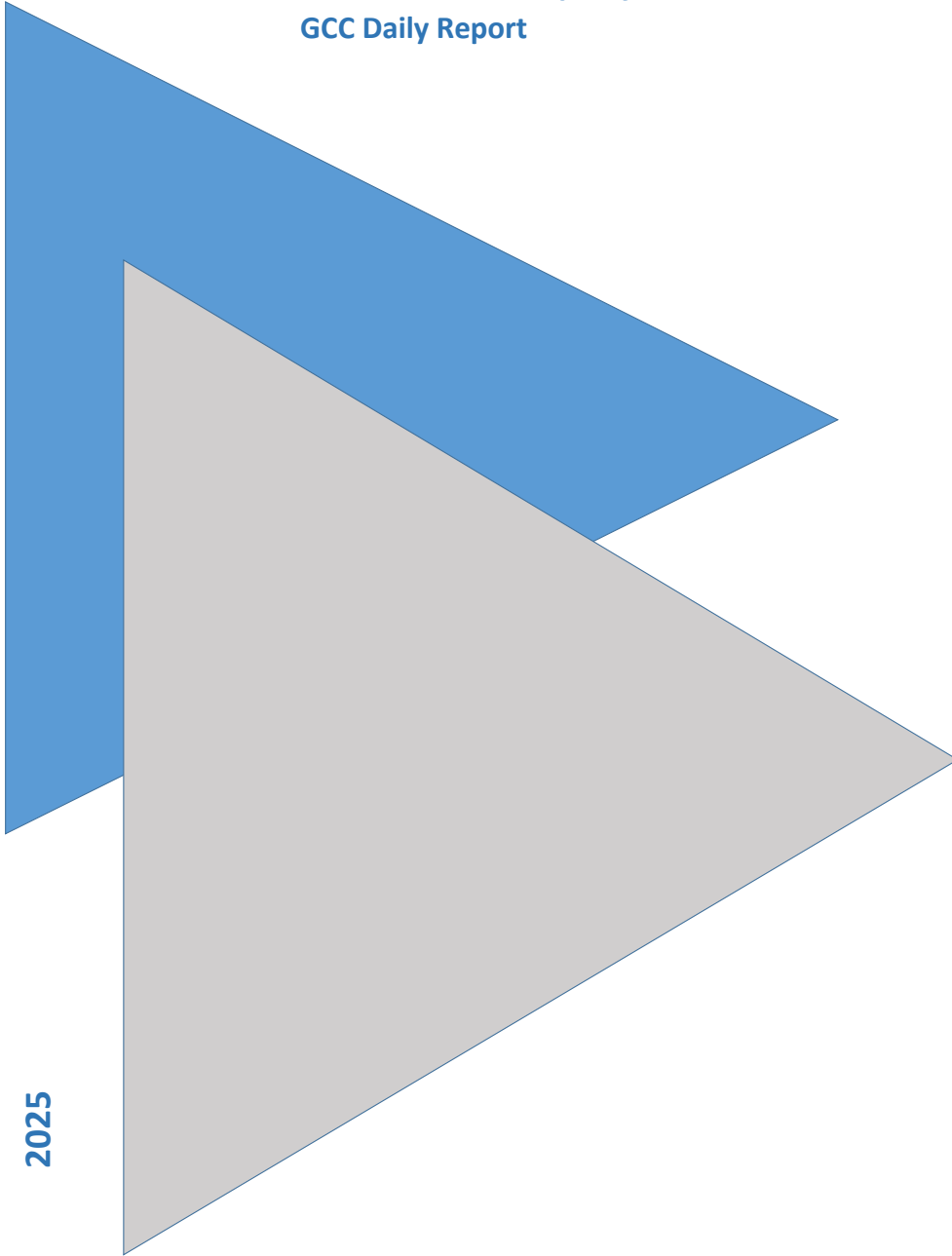
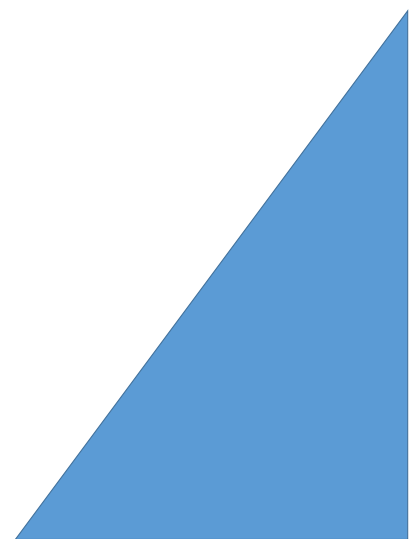


Financial Services Company
GCC Daily Report



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

05/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,724.69	(1.2)	0.5	22.0	21.2	3.6	3.0	1.75%
MSCI Emerging Markets Index	1,093.00	(0.4)	1.6	14.1	15.1	1.7	1.7	2.75%
MSCI FM FRONTIER MARKETS	555.47	(0.9)	4.3	-	12.1	1.0	1.6	4.09%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	601.98	0.4	5.7	11.1	13.9	1.6	1.7	4.00%
Muscat Stock Exchange MSX 30 Index	4,410.83	(0.0)	(3.6)	9.3	12.4	0.6	0.8	6.22%
Tadawul All Share Index	11,884.47	(0.4)	(1.3)	16.1	22.2	2.3	2.3	3.75%
Dubai Financial Market General Index	5,312.56	(0.8)	3.0	9.4	11.3	1.5	1.1	4.56%
FTSE ADX GENERAL INDEX	9,569.91	(0.2)	1.6	20.1	21.6	2.6	2.3	2.16%
Qatar Exchange Index	10,492.39	0.2	(0.7)	11.5	14.1	1.3	1.5	4.66%
Bahrain Bourse All Share Index	1,975.92	(0.2)	(0.5)	14.5	11.1	1.2	0.9	8.73%
Boursa Kuwait All Share Price Return Ir	8,166.22	0.0	10.9	21.2	20.8	1.9	1.5	26.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	575.39	(0.3)	1.1	15.5	17.0	1.8	1.7	2.69%
MSCI AC Asia Ex. Japan Index	712.62	(0.2)	1.2	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	37,418.24	0.2	(6.2)	19.2	25.5	2.0	1.9	1.86%
S&P/ASX 200	8,141.11	(0.7)	(0.2)	20.6	19.2	2.3	2.2	3.69%
Hang Seng Index	23,594.21	2.8	17.6	11.5	11.0	1.3	1.1	3.55%
NSE Nifty 50 Index	22,337.30	1.2	(5.5)	20.6	23.9	3.3	3.3	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.11	(2.1)	9.0	15.8	16.2	2.2	1.9	3.09%
MSCI Emerging Markets Europe Index	132.25	(1.9)	11.7	8.2	7.2	1.2	1.0	3.73%
FTSE 100 Index	8,807.13	0.5	7.8	13.0	14.0	2.0	1.7	3.55%
Deutsche Boerse AG German Stock Inc	23,096.18	3.4	16.0	15.8	15.4	1.8	1.6	2.46%
CAC 40	8,212.37	2.0	11.3	16.6	16.1	2.0	1.8	2.99%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,723.01	(1.3)	(1.8)	25.0	23.8	4.8	4.2	1.35%
S&P 500 INDEX	5,778.15	(1.2)	(1.8)	24.7	23.7	5.0	4.3	1.31%
Dow Jones Industrial Average	42,520.99	(1.6)	(0.1)	22.4	21.3	5.5	4.7	1.67%
NASDAQ Composite Index	18,285.16	(0.4)	(5.3)	36.1	38.9	6.6	6.0	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.63	0.0	0.0	-33%	141%
Gold Spot \$/Oz	2,914.73	-0.1	11.1	-1%	177%
BRENT CRUDE FUTR May25	70.14	-1.3	-5.1	-17%	51%
Generic 1st'OQA' Future	71.16	0.4	-6.4	-43%	285%
LME COPPER 3MO (\$)	9,343.00	-0.8	6.6	-14%	116%
SILVER SPOT \$/OZ	32.27	0.9	11.7	-7%	169%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,410.83							
Change	-0.59	-0.01%						
Previous Close	4,411.43		Financial Sector	7,714.50	7,720.19	-0.07%	-0.33%	-0.15%
Open	4,411.43		Industry Sector	5,814.73	5,800.71	0.24%	-0.30%	10.32%
Day's High	4,417.36		Services Sector	1,622.76	1,616.97	0.36%	-0.62%	-6.90%
Day's Low	4,404.54							
YTD Change	-3.62%							
Volume Mn	9.35							
MSX30 Value Traded Mn	2.77							
Traded Securities	42							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT CITY DESALINATION	0.068	7.94%	OMAN FISHERIES	0.030	-6.25%	VOLTAMP ENERGY	0.575	2011.68
ALANWAR INVESTMENT	0.070	2.94%	AL MADINA INVESTMENT HOLDING	0.046	-2.13%	SOHAR INTERNATION	0.130	1777.19
VOLTAMP ENERGY	0.575	2.31%	SHARQIYAH DESALINATION	0.136	-1.45%	BANK MUSCAT	0.258	1430.20
AL SUWADI POWER	0.065	1.56%	GALFAR ENGINEERING & CONTRACTING	0.076	-1.30%	OQ EXPLORATION AN	0.321	940.70
ALBATINAH POWER	0.067	1.52%	AL ANWAR CERAMIC	0.124	-0.80%	OQ BASE INDUSTRIES	0.102	499.68

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,884.47		Tadawul Banks	12,841.58	12,874.33	-0.25%	0.35%	0.35%
Change	-47.23	-0.40%	Tadawul Energy	5,040.99	5,098.49	-1.13%	-1.97%	-1.97%
Previous Close	11,931.70		Tadawul Utilities	11,937.36	11,814.36	1.04%	-7.29%	-7.29%
Open	11,939.97		Tadawul Telecom	8,828.06	8,862.52	-0.39%	-0.73%	-0.73%
Day's High	11,981.76		Tadawul Insurance	9,581.74	9,700.37	-1.22%	-5.14%	-5.14%
Day's Low	11,878.71		Tadawul Retailing	7,765.12	7,765.66	-0.01%	-1.65%	-1.65%
YTD Change	-1.26%		Tadawul Food & Beverages	5,814.06	5,827.02	-0.22%	-1.92%	-1.92%
Volume Mn	249,837.10		Tadawul Media	24,146.58	24,655.89	-2.07%	-5.35%	-5.35%
Value Traded Mn	6,404.80		Tadawul Materials	5,145.76	5,128.61	0.33%	-1.56%	-1.56%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	14,284.42	14,594.08	-2.12%	-6.28%	-6.28%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MIDDLE EAST HEALTHCARE CO	73.3	6.08%	DALLAH HEALTHCARE CO	121.00	-9.16%	AL-BAHA DEVELOPMI	0.39	9029.43
OBEIKAN GLASS COMPANY	53.3	4.31%	WALAA COOPERATIVE INSURANCE	20.88	-8.10%	SAUDI ARABIAN OIL C	26.65	7884.69
ADVANCED PETROCHEMICALS CO	27.9	4.30%	MALATH INSURANCE	13.16	-7.58%	SEERA GROUP HOLDI	23.72	4906.45
ARABIAN INTERNATIONAL HEALTH	37.85	3.98%	JAEHZ INTERNATIONAL CO	33.60	-5.49%	ELECTRICAL INDUSTR	6.55	3545.19
CITY CEMENT CO	20.54	3.74%	SAUDI RE FOR COOPERATIVE REI	45.75	-5.19%	ADVANCED PETROCH	27.90	2924.43

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,312.56							
Change	-42.09	-0.79%						
Previous Close	5,354.65		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	5,355.42		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	5,358.72		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,309.73		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	260,466.91		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	712.82		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	94.9	11.65%	NATIONAL CEMENT CO	3.5	-5.66%	UNION PROPERTIES F	0.57	104,685.37
UNION PROPERTIES PJSC	0.574	3.42%	EMIRATES NBD PJSC	20.9	-3.02%	DRAKE & SCULL INTEI	0.34	18,540.15
AMLAK FINANCE	0.878	3.17%	SHUAA CAPITAL PSC	0.226	-2.16%	SHUAA CAPITAL PSC	0.23	16,033.45
DUBAI ISLAMIC INSURANCE CO	0.394	2.07%	DUBAI FINANCIAL MARKET PJSC	1.38	-2.13%	DEYAAR DEVELOPME	0.94	13,908.58
BHM CAPITAL FINANCIAL SERVIC	1.61	1.90%	EMAAR PROPERTIES PJSC	13.9	-1.77%	EMAAR PROPERTIES I	13.90	11,651.51

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,569.91							
Change	-21.43	-0.22%						
Previous Close	9,591.34		Financial	17,192.72	17,190.92	0.01%	0.19%	0.19%
Open	9,591.34		Telecommunication	4,086.77	4,106.42	-0.48%	-0.24%	-0.24%
			Consumer Services	9,472.90	9,597.12	-1.29%	-2.70%	-2.70%
Day's High	9,594.66		Basic Material	4,615.93	4,841.64	-4.66%	-4.33%	-4.33%
Day's Low	9,561.88		Industrials	2,591.80	2,623.59	-1.21%	0.30%	0.30%
YTD Change	1.60%		Utilities	12,157.41	12,236.87	-0.65%	0.66%	0.66%
			Energy	2,239.66	2,250.07	-0.46%	-0.99%	-0.99%
Volume Mn	253,651.67		Health Care	2,238.94	2,200.28	1.76%	0.45%	0.45%
Value Traded Mn	1,039.42		Real Estate	13,261.80	13,344.16	-0.62%	1.82%	1.82%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	4.43	3.02%	FOODCO NATIONAL FOODSTUFF CO	1.4	-9.68%	BOROUGE	2.51	28067.22
ABU DHABI ISLAMIC BANK	17.88	2.17%	ABU DHABI NATL CO FOR BUILDI	0.9	-6.15%	ABU DHABI NATIONA	0.57	24508.65
GHITHA HOLDING PJSC	20.3	1.50%	BOROUGE	2.51	-5.64%	MULTIPLY GROUP	1.84	24392.87
ABU DHABI SHIP BUILDING CO	6.26	1.46%	AL SEER MARINE SUPPLIES & EQ	3	-3.85%	ESHRAQ INVESTMEN'	0.33	13220.49
GULF CEMENT CO	0.547	1.30%	ABU DHABI NATIONAL INSURANCE	6.57	-3.67%	ALDAR PROPERTIES P	9.13	11305.88

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,492.39							
Change	21.45	0.20%	Total Return	24,451.27	24,401.29	0.20%	0.54%	0.54%
Previous Close	10470.94		Rayan Islamic	4,926.12	4,921.52	0.09%	0.66%	0.66%
Open	10470.94		All Share	3,813.35	3,805.09	0.22%	0.44%	0.44%
			Banks & Finance	4,697.45	4,699.69	-0.05%	0.23%	0.23%
Day's High	10493.09		Industrials	4,325.54	4,318.75	0.16%	0.02%	0.02%
Day's Low	10425.42		Transportation	5,517.28	5,408.93	2.00%	1.65%	1.65%
YTD Change	-0.007444851		Real Estate	1,593.02	1,586.46	0.41%	1.41%	1.41%
			Insurance	2,336.60	2,319.18	0.75%	0.22%	0.22%
Volume Mn	119,864		Telecommunications	1,986.43	1,983.29	0.16%	1.40%	1.40%
Value Traded Mn	362.5023		Consumer Goods	7,725.53	7,723.48	0.03%	0.73%	0.73%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.63	2.10%	LESHA BANK LLC	1.24	-2.83%	BALADNA	1.18	14206.86
QATAR NAVIGATION	10.57	2.03%	MEDICARE GROUP	4.29	-1.81%	ESTITHMAR HOLDINC	2.07	10325.74
WIDAM FOOD CO	2.21	1.52%	QLM LIFE & MEDICAL INSURANCE	1.96	-1.46%	AL RAYAN BANK	2.35	9572.86
AAMAL CO	0.94	1.30%	ESTITHMAR HOLDING QPSC	2.07	-1.05%	QATAR ALUMINIUM A	1.26	6482.70
QATAR INSURANCE CO	1.99	1.17%	AL FALEH EDUCATION HOLDING	0.70	-0.99%	QATAR GAS TRANSPC	4.63	5609.63

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,975.92							
Change	-4.15	-0.21%						
Previous Close	1,980.07		MSCI Bahrain	160.28	160.01	0.17%	1.25%	1.25%
Open	1,980.24		MSCI Bahrain Domestic Islamic	62.81	62.58	0.36%	0.96%	0.96%
Day's High	1980.710		MSCI Bahrain Net TR USD	437.74	436.95	0.18%	1.25%	1.25%
Day's Low	1974.020							
YTD Change	-0.50%							
Volume Mn	1,517.67							
Value Traded Mn	0.954							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.43	1.18%	AL SALAM BANK BSC	0.22	-1.32%	ALUMINIUM BAHRAII	1.14	282.00
BAHRAIN DUTY FREE COMPLEX	0.41	0.49%	BBK BSC	0.50	-0.40%	AL SALAM BANK BSC	0.22	220.00
-	-	-	BMMI BSC	0.41	-0.24%	NATIONAL BANK OF I	0.50	105.77
-	-	-	-	-	-	BBK BSC	0.50	75.20
-	-	-	-	-	-	BMMI BSC	0.41	42.46

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,166.22							
Change	1.07	0.01%	Industrials	757.13	759.80	-0.35%	-0.75%	4.63%
Previous Close	8,165.15		Banks	2,060.95	2,053.68	0.35%	1.57%	13.88%
Open	8,161.49		Consumer Service	1,012.41	1,054.20	-3.96%	-2.31%	1.37%
			Technology	1,127.62	1,142.17	-1.27%	-30.18%	8.39%
Day's High	8,202.29		Real Estate	1,579.01	1,578.19	0.05%	1.05%	16.69%
Day's Low	8,125.04		Financial Services	1,556.38	1,561.17	-0.31%	-0.79%	3.03%
YTD Change	10.92%		Telecom	1,037.50	1,047.88	-0.99%	-2.94%	1.94%
			Health Care	530.25	518.37	2.29%	2.11%	15.70%
Volume Mn	0.36		Insurance	2,084.33	2,116.68	-1.53%	0.95%	1.42%
Value Traded Mn	91.56		Basic Materials	937.46	923.08	1.56%	0.60%	2.88%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
COMMERCIAL BANK OF KUWAIT	855.00	15.70%	KUWAIT REAL ESTATE HOLDING C	36.10	-7.67%	KUWAIT BUSINESS TC	197.00	86823.23
ALKOUT INDUSTRIAL PROJECTS C	1045.00	10.00%	KUWAIT & MIDDLE EAST FIN INV	154.00	-6.10%	KUWAIT PROJECTS HI	100.50	31865.85
COMMERCIAL FACILITIES CO	279.00	6.49%	FIRST TAKAFUL INSURANCE CO	168.00	-5.62%	SOKOUK HOLDING CC	63.50	20125.80
ENERGY HOUSE HOLDING CO KSCP	234.00	6.36%	METAL & RECYCLING CO	162.00	-5.26%	OULA FUEL MARKETII	527.00	17363.10
ADVANCED TECHNOLOGY CO	750.00	5.34%	KUWAIT REINSURANCE CO KSC	379.00	-4.53%	KUWAIT INTERNATIO	223.00	16290.82

Source: FSC